



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Order to Show Cause RE: Failure to Prepare a Court Order as Requested on 3/12/10

		ARMENTA BURRIS , sister, was appointed conservator on 8/17/2005.	NEEDS/PROBLEMS/COMMENTS:
		Court Investigator Jennifer Young filed a Petition for Transfer on 11/25/14 to be heard on 01/15/15, requesting this proceeding be transferred to Tulare County because the conservatee has resided there for over five years.	Note: In reviewing the file for the 01/15/15 hearing, the examiner discovered that on 3/12/2010 the court approved a Petition for Authority to Deposit Sale Proceeds [from the sale of real property] into a Pooled Special Needs Trust with changes to the Master Trust that were agreed on the record by Ms. Ratzlaff. The order was to be signed ex parte. No order is in the file allowing the funds to be placed into a pooled special needs trust. There is a receipt filed on 7/29/2009 showing that the proceeds of the sale of the real property [\$54,793.10] were placed into Attorney Ratzlaff's Attorney-Client Trust account.
Cont. from		Minute Order from hearing on 01/15/15 reflects that there were no appearances and set this hearing for an Order to Show Cause as to Ruth Ratzlaff and Armenta Burris for failure to appear and also ordered that both be present on 03/05/15. The Court further ordered that Ruth Ratzlaff is to report to the Court as to the status of the conservatorship funds. Ms. Burris may appear via CourtCall.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/27/15
			Updates:
			Recommendation:
			File 1 - Lee

DOD: 07/19/96	MINNIE MAYFIELD-JOHNSON , daughter, was appointed as Administrator with limited IAEA authority and without bond on 02/28/06.	NEEDS/PROBLEMS/COMMENTS: 1. Need Final Account and Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 090414	Letters of Administration were issued on 02/28/06.	
Aff.Sub.Wit.	Inventory & Appraisal, final, filed 11/23/05 - \$40,000.00	
Verified	Inventory & Appraisal, Reappraisal for Sale, filed 04/05/07 - \$160,000.00	
Inventory	Order for Settlement of the First Account was filed on 05/08/2014.	
PTC	Minute Order of 05/08/2014 set this matter for the Filing of the Final Account and Petition for Distribution.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/27/2015
		Updates:
		Recommendation:
		File 2 - Mayfield

4 Wilfred Carl Mell (Estate)

Case No. 12CEPR00225

Atty Krbechek, Randolph (for Petitioner/Executor Dale G. Mell)
 Atty Burnside, Leigh (for Objector Dale L. Mell)

1) First and Final Account and Report of Executor, and 2) Petition for its Settlement, 3), for Allowance of Attorney's Fees, 4) and for Final Distribution

DOD: 5/29/2009		DALE GEORGE MELL , Executor, is petitioner. Account period: 5/29/09 – 10/31/14 Accounting - \$247,149.88 Beginning POH- \$235,148.78 Ending POH- \$229,744.11 Executor - waives Attorney - \$7,702.98 (statutory) Petitioner states the Will devises a life estate in the real property to the surviving spouse Alene Mell. Will states that Alene shall be responsible for paying any property taxes, assessments, insurance, maintenance, and ordinary reports on the property during the tenure of the life estate. Petitioner states he the estate has expended the sum of \$12,001.10 in payment of such property taxes, assessments, insurance, maintenance, and ordinary repairs on this property during the tenure of the life estate. Alene had not repaid the estate for said sums. Petitioner requests the amounts owed by Alene be reflected in the judgment for distribution entered herein, and be established a lien in favor of the holders of the remainder interest, namely Dale G. Mell. Larry F. Mell, Dale L. Mell and Tina L. Liles.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Amended Petition filed and set for hearing on 3/3/15.	
Cont. from 121814, 020515				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
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<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			1/14/13
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
Reviewed by: KT				
Reviewed on: 2/26/15				
Updates:				
Recommendation:				
File 4 - Mell				

First Amended (1) Waiver of Accounting and Report of Executor and (2) Petition for Settlement of the Estate; (3) for Allowance of Statutory Executor's Compensation; (4) Waiver of Statutory Attorney's Fees; (5) and for Final Distribution

DOD: 02/14/13		JUDGE SINGH BRAR , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition indicates that the attorney is being compensated outside of the probate estate and waives any compensation from the estate. However, compensation, even if paid outside of the estate may not exceed the compensation for conducting ordinary proceedings pursuant to Probate Code § 10810. Any agreement for higher compensation is void pursuant to Probate Code § 10813. The Court may require more information as to the nature and amount of compensation that is being paid outside of the estate.
		Accounting is waived.	
		I & A - \$2,812,626.95	
		POH - \$2,830,325.58	
		(\$118,742.58 is cash)	
Cont. from			
	Aff.Sub.Wit.	Executor - \$41,126.00 (statutory)	
✓	Verified	Attorney - waived	
✓	Inventory	Closing - \$3,500.58	
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg	Distribution, pursuant to Decedent's Will and subject to Assignments of Interest and Agreements between Heirs Concerning Distribution of Real Property in Undivided Interests, is to:	
✓	Aff.Mail	w/o	
	Aff.Pub.	Judge Singh Brar - \$18,529.00 cash, plus a 1/3 interest in an undivided 25% interest in real property located at 568 W. Mesa, Clovis; 1/4 interest in real property located at 1553 Celeste, Clovis; 1/4 interest in real property located at 2260 Herndon, Clovis; and a 1/4 interest in household furniture, furnishings and personal effects	
	Sp.Ntc.	Jastej Singh Brar - \$18,529.00 cash, plus a 1/3 interest in an undivided 25% interest in real property located at 568 W. Mesa, Clovis; 1/4 interest in real property located at 1553 Celeste, Clovis; 1/4 interest in real property located at 2260 Herndon, Clovis; and a 1/4 interest in household furniture, furnishings and personal effects	
	Pers.Serv.		
	Conf. Screen		
	Letters	06/12/13	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting	Rajinder Singh Brar - \$18,529.00 cash, plus a 1/3 interest in an undivided 25% interest in real property located at 568 W. Mesa, Clovis; 50% interest in real property located at 1553 Celeste, Clovis; 16 23% interest in real property identified as APN: 315-030-25; 1/4 interest in real property located at 2260 Herndon, Clovis; and a 1/4 interest in household furniture, furnishings and personal effects	
	Status Rpt	Jegindar Kaur Gill - \$18,529.00 cash, plus 1/4 interest in real property located at 2260 Herndon, Clovis; plus a 1/4 interest in household furniture, furnishings and personal effects	
	UCCJEA		
	Citation		
✓	FTB Notice		

Petition for Final Distribution on Waiver of Account; and for Allowance of Statutory Compensation and Necessary Fees and Costs

DOD: 02/06/14		MARGARET REYNOLDS , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The petition appears to propose to distribute the property on hand to Margaret Reynolds as an individual, however, the Will appears to possibly distribute the property to Margaret Reynolds as Trustee of a Testamentary Trust as outlined in Decedent's will at articles Fifth and Sixth. Need clarification.
		Accounting is waived.	
Cont. from		I & A - \$1,411,398.81	
<input type="checkbox"/>	Aff.Sub.Wit.	POH - \$1,455,898.81	
<input checked="" type="checkbox"/>	Verified	(\$569,498.81 is cash)	
<input checked="" type="checkbox"/>	Inventory	Executor - waived	
<input checked="" type="checkbox"/>	PTC	Attorney - \$24,000.00 (less than statutory)	
<input checked="" type="checkbox"/>	Not.Cred.	Costs - \$3,091.40 (filing fees, publication, certified copies, probate referee, recording fees)	
<input checked="" type="checkbox"/>	Notice of Hrg	Closing - \$1,000.00	
<input checked="" type="checkbox"/>	Aff.Mail	Distribution, pursuant to Decedent's will, is to:	
	Aff.Pub.	Margaret Reynolds - \$418,989.91 cash; personal property, including household furnishings, a 2012 Chevy pickup, and various farm equipment valued at \$68,900.00; Decedent's ½ community property interest in various parcels of real property valued at \$817,500.00	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	06/06/14	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 03/02/15
			Updates:
			Recommendation:
			File 6 - Reynolds

16 Leticia Wilson (GUARD/P)
Atty Cipolla, Katie (pro per Guardian)
Atty Palacios, Shannalee (pro per Petitioner/mother)

Case No. 12CEPR00762

Status Re: Report from Investigator

		<p>SHANNALEE PALACIOS, mother, petitioned the Court to terminate the guardianship.</p> <p>On 11/20/14 the Court denied the Petition for Termination.</p> <p>Minute Order dated 11/20/14.</p> <p>Court Investigator Jennifer Young's Report filed on 1/20/15</p> <p>Minute Order dated 1/22/15.</p> <p>Court Investigator Jennifer Young's Supplemental Report filed on 2/27/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 1/22/15			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 2/27/15	
		Updates:	
		Recommendation:	
		File 16 - Wilson	

Status Hearing Re: Filing of the Final Accounting

DOD: 2-23-09	<p>DYANNA MATTHEWS was appointed executor with Limited IAEA authority and without bond on 1/14/13.</p> <p>Letters issued on 1/22/13.</p> <p>Inventory and appraisal, partial no. 1 filed on 6/21/13 showing a value of \$126,673.00</p> <p>Inventory and appraisal, final filed on 9/16/13 showing a value of \$6,033.00.</p> <p>First Report and Account of Personal Representative and Petition for Approval and Settlement Thereof was heard on 06/26/2014.</p> <p>Minute Order of 06/26/2014 states the petition was granted and the order is to be signed ex parte. (See Examiner Note #2)</p> <p>Minute Order of 06/26/2014 set this matter for the filing of the Final Accounting.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 01/22/2015: Mr. Garcia is to lodge the order and filed the next accounting or petition to close the estate by 03/05/2015. Both Mr. Garcia and Dyanna Matthews are ordered to be personally present in court or appear via Court Call on 03/05/2015 if the order is not lodged and the petition is not filed.</p> <p>As of this Examiner's review there has been no new filings and the following issues remain:</p> <ol style="list-style-type: none"> Need petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Need Order on the First Report and Account of Personal Representative and Petition for Approval and Settlement Thereof. Pursuant to Minute Order of 06/26/2014 the petition was granted and the order was to be signed ex parte. It appears that the order was never received.
Cont. from 012215		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: LV
Reviewed on: 02/27/2015
Updates:
Recommendation:
File 17 - Brazeal

DOD: 04/30/2008		DEBORAH HELSEL, Trustee of the Helsel Family Trust Agreement, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	
Cont. from 012215		No other proceedings	
	Aff.Sub.Wit.		
✓	Verified	I&A - \$127,000.00	
✓	Inventory	Will dated: 08/29/2000 devises the entire residue of the estate pass to the Trustee then in office under that trust designated as the Helsel Family Trust Agreement.	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Petitioner requests Court determination that decedent's 1/12 interest in real property located at 30307 Old River Road, Oceanside, Ca. pass to Deborah Helsel, Trustee of the Helsel Family Trust Agreement pursuant to decedent's will.	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 02/27/2015
	UCCJEA		Updates: Submitted
	Citation		Recommendation:
	FTB Notice		File 21 - Helsel

Petition for Visitation

		ROXANNE SHERMAN, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 1/22/15. Minute Order states examiner notes handed in open court; matter continued for the defects to be cured. As of 2/26/15 the following issues remain: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: a. Larena Lee (guardian) - Note: a proof of service was filed on 1/8/15 however it does not indicate what documents were served nor does it include the hearing date, time and department.
		LARENA LEE, paternal great-aunt, was appointed guardian on 4/13/2009.	
Cont. from 012215			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/26/15
			Updates:
			Recommendation:
			File 22 - Highsmith

			<p align="center"><u>Please see Petition for Details</u></p>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 09/04/2015: Ms. Lopez is sworn and interprets for Mr. Contreras. The Court extends visitation from Saturday at 3pm to Sunday at 6pm. 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Ulises Chavez Leal (father) – Unless the Court dispenses with Notice • Filimon Chavez (Paternal grandfather) - Unless the Court dispenses with Notice • Paternal Grandmother (Unknown)
Cont. from 090414				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg	w/		
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LV Reviewed on: 02/27/2015 Updates: Recommendation: File 23 – Chavez	